



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Second Account and Report of Conservator, (2) Petition for Settlement, (3) Reimbursement for Mileage, (4) Commissions and Fees to Conservator and Attorney

<b>Age: 58 years</b>		<b>BRYAN JENSEN</b> , Conservator, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order dated 10/2/13</b> states the court allows the \$25.00 per hour fee. Counsel is ordered to prepare a declaration.  1. Disbursement schedule shows a payment to Shepard, Shepard and Janian on 4/21/11 in the amount of \$462.59 without stating the nature and purpose of the payment. Declaration filed on 9/27/13 states this disbursement was for reimbursement of the filing fees, certified copies and miscellaneous costs advanced by their office. Need itemization.  2. Disbursement schedule shows a payment to Shepard, Shepard and Janian on 6/20/11 in the amount of \$55.51 without stating the nature and purpose of the payment.  <p style="text-align: center;"><b>Please see additional page</b></p>
		Account period: 1/1/11 – 12/31/12	
		Accounting - <b>\$99,385.86</b>	
		Beginning POH - <b>\$57,863.35</b>	
		Ending POH - <b>\$ 2,841.05</b>	
<b>Cont. from 100213</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
✓	<b>2620(c)</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
<b>Conservator</b> - <b>\$3,090.50</b> (20 hours @ \$47.00 per hour and 3910 miles @ \$.55 per mile)			
<b>Attorney</b> - <b>\$1,250.00</b> (per Local Rule)			
Current bond is \$25,988.66. Petitioner request bond be reduced to <del>\$5,000.00</del> \$20,000.00. (declaration filed on 10/1/13)			
<b>Petitioner prays for an Order:</b>			
1. Approving, allowing and settling the second account.			
2. Authorizing the conservator commissions in the amount of \$3,090.00			
3. Authorizing attorney in the amount of \$1,250.00.			
<b>Reviewed by: KT</b>			
<b>Reviewed on: 10/4/13</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 5 – Jensen</b>			

**NEEDS/PROBLEMS/COMMENTS (cont.):**

3. Disbursement schedule shows payments to the Conservator, for court ordered mileage and commissions, in the amount of \$6,762.00 on 5/26/11. Schedule D also shows payment to the conservator of \$6,762.00. Therefore, since Schedule B (disbursements) and Schedule D (disposition of Harry Jensen Estate) are both listed in the same column in the summary of account and are included in the total credits, it appears the conservator has been paid twice for his commissions and mileage.
4. Disbursement schedule shows payments to the attorney, for court ordered fees, in the amount of \$2,945.00 on 6/7/11. Schedule D also shows payment of \$2,945.00 to the attorney. Therefore, since Schedule B (disbursements) and Schedule D (disposition of Harry Jensen Estate) are both listed in the same column in the summary of account and are included in the total credits, it appears the attorney has been paid twice for his fees.
5. Need new order to reflect the additional items now included in the property on hand, the change in the bond amount and the change in the amount of the conservator's commission allowed per minute order dated 10/3/13.

**Note:** If the petition is granted, a status hearing will be set as follows:

- **Friday, February 6, 2015** at 9:00 a.m. in Department 303, for the filing of the third account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.